



Stock or Mutual Fund Donation Form Highland Community Church

ALL INFORMATION IS KEPT CONFIDENTIAL

Please complete this form along with a letter of authorization to Highland Community Church at jfenwick@highlandcommunitychurch.com.

Donor Information:

Name: _____

Address: _____

Phone Number: _____

Email: _____

Stock Information:

Stock or Fund Name: _____

Stock or Fund Symbol: _____

Number of Shares: _____

Transfer Gift Date: _____

Broker's Name: _____

Firm: _____

Phone Number: _____

Email: _____

Gift Designation:

Donor's Signature: _____

Highland Broker Information

Pershing, LLC
One Pershing Plaza
Jersey City, New Jersey 07399
DTC Code: 0443
Account: 035091222

Highland Community Church

1005 N 28th Avenue
Wausau, WI 54401

Jolene Fenwick
715-842-5683

jfenwick@highlandcommunitychurch.com

Gift Planning Assistance

Greg Brown, CFP®
Certified Financial Planner™
715-842-7100
gbrown@focusfinancial.com
www.focusfinancial.com

When you choose to give a gift of stock to Highland Community Church, you:

- Enjoy a charitable income tax deduction
- Avoid capital gains tax
- Support Highland Community Church in ministry